

TENNESSEE HOUSING DEVELOPMENT AGENCY
OTHER SUPPLEMENTARY INFORMATION
SUPPLEMENTARY BALANCE SHEET - OPERATING GROUP
JUNE 30, 2000
(Expressed in Thousands)

	Assets Fund	Housing Program Fund	Operating Group Total
ASSETS			
Current assets:			
Cash and cash equivalents	\$ 1,480	\$ 29,141	\$ 30,621
Short-term investments	8,044	-	8,044
Receivables:			
Accounts	16	-	16
Interest	534	-	534
First mortgage loans	225	61	286
Due from other funds	-	507	507
Total current assets	<u>10,299</u>	<u>29,709</u>	<u>40,008</u>
Other assets:			
Long-term investments	24,560	-	24,560
First mortgage loans receivable	1,533	846	2,379
Deferred charges	-	6	6
Total other assets	<u>26,093</u>	<u>852</u>	<u>26,945</u>
Fixed assets:			
Office furniture and fixtures	-	71	71
Less: accumulated depreciation	-	(51)	(51)
Total fixed assets	<u>-</u>	<u>20</u>	<u>20</u>
Total assets	<u>\$ 36,392</u>	<u>\$ 30,581</u>	<u>\$ 66,973</u>
LIABILITIES AND EQUITY			
Liabilities:			
Warrants payable	\$ -	\$ 1,691	\$ 1,691
Accounts payable and accruals	-	2,494	2,494
Due to primary government	-	38	38
Deferred revenue	-	1,619	1,619
Escrow deposits payable	-	169	169
Due to other funds	507	-	507
Total liabilities	<u>507</u>	<u>6,011</u>	<u>6,518</u>
Equity:			
Contributed capital	-	2,500	2,500
Retained earnings:			
Reserved - Grant Programs	35,885	15,343	51,228
Reserved - Homebuyers Revolving Loan Program	-	398	398
Unreserved	-	6,329	6,329
Total retained earnings	<u>35,885</u>	<u>22,070</u>	<u>57,955</u>
Total equity	<u>35,885</u>	<u>24,570</u>	<u>60,455</u>
Total liabilities and equity	<u>\$ 36,392</u>	<u>\$ 30,581</u>	<u>\$ 66,973</u>